



## James McArthur Senior Vice President, Wealth and Family Office Services

James McArthur is a member of the Family Offices Services team and oversees client relationships, community relations, and business development for the Belleair Office and surrounding Pinellas County area. He specializes in serving high net worth families with sophisticated estates spanning multiple generations. James has more than 35 years of experience in management consulting, finance, restructuring, special situations, turnarounds, family succession, and governance. Prior to combining his

firm with the Trust Company, James founded Southern Capital Strategies, a well-respected Florida based firm serving closely held corporations, investors, lenders, and family offices. His experience includes executive roles in CRO, CFO, and CEO capacities in various industries including commercial finance, banking, manufacturing, distribution, transportation, environmental engineering, agriculture, lodging and resorts, land management, and real estate. He is a past president of the Florida Chapter of the Turnaround Management Association (TMA), board member of the Association for Corporate Growth (ACG) and Commercial Finance Association (CFA), and he often participates in panel discussions on his area of expertise. James is an experienced public speaker and serves on a variety of non-profit boards in his community. He is a graduate of Wofford College, Spartanburg, SC.

## Community Experience:

- ARC/UPARC: Omelet Party Event Committee 2003-2023
- Belleair Country Club: Board President 2008-2010
- Episcopal Church of the Ascension: Junior Warden 2002-2004; Senior Warden 2020-2022
- Clearwater Rotary Club: President 2005-2006
- Saint Paul's School: Board of Trustees 2005-2009; Board Secretary 2006-2009
- Belleair Community Foundation: Founding Board Memer 2013 Present
- University of Tampa: Financial Ambassadors Council 2021 Present
- YMCA of the Suncoast: Endowment Committee 2020 Present