

Brand Shank ChFC

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Occupation	<p>Self employed since 1976. Chartered Financial Consultant advising clients regarding insurance, investments and financial matters.</p> <ul style="list-style-type: none">▪ Life and health license▪ Property & casualty license▪ Series 7 securities license▪ Home builder▪ Former real estate and mortgage broker license
Professional Designation	<p>ChFC® (Chartered Financial Consultant®): The ChFC® designation has been a mark of excellence for almost forty years and currently requires nine college-level courses, the most of any financial planning credential. Average study time to earn the ChFC® exceeds 450 hours. Required courses cover extensive education and application training in financial planning, income taxation, investments, and estate and retirement planning. Additional electives are chosen from such topics as macroeconomics, financial decisions for retirement, and executive compensation. ChFC® designees must meet experience requirements and adhere to continuing education and ethical standards</p> <ul style="list-style-type: none">▪ Moved to Belleair 9/11/2015 after building house. Lived in Palm Harbor prior to Belleair.▪ Member of Belleair Country Club▪ Moved to Clearwater Beach 1954