

Historic Preservation Property Tax Exemption Application Part 1 – Evaluation of Property Eligibility

Read the attached instructions carefully before completing this application. Your application cannot be evaluated unless it is complete and all required supporting materials are provided. In the event of any discrepancy between the application form and other supplementary material submitted with it (such as architectural plans, drawings and specifications), the application form shall take precedence. Type or print clearly in black ink. If additional space is needed, attach additional sheets.

GENERAL INFORMATION (To be completed by all applicants)

1. Property identification and location:

Property Identification Number (from tax records) 28-29-15-06732-006-0200 Attach legal description of property

Address of property: Street 251 PINE RD

City BELEAIR County PINELLAS Zip Code 33756

- Individually National Register listed
- Locally designated historic property or landmark*
- In a National Register district
- In a locally designated district

* For applications submitted to the Division of Historical Resources, attach a copy of the local designation report for the property and the official correspondence notifying the property owner of designation.

Name of historic district _____

For locally designated historic properties or landmarks, or properties located in locally designated historic districts, provide the following additional information:

Name of local historic preservation agency/office _____

Mailing Address _____

City _____ State _____ Zip Code _____

Telephone Number (____) _____

2. Type of request:

- Exemption under 196.1997, F.S. (standard exemption)
- Exemption under 196.1998, F.S. (exemption for properties occupied by non-profit organizations or government agencies and regularly open to the public) *If applying under s. 196.1998, F.S., complete Question 9 on page five.*

3. Owner information:

Name of individual or organization owning the property ROBERT + PATRICIA BARRIS

Mailing address 251 PINE RD

City BELEAIR State FL Zip code 33756

Daytime Telephone Number (407) 745-0435

If the property is in multiple ownership, attach a list of all owners with their mailing addresses.

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Property Identification Number 28-29-15-06732-006-0200
Property Address 251 PINE RD, BELLEAIR, FL 33756

4. Owner Attestation: I hereby attest that the information I have provided is, to the best of my knowledge, correct, and that I own the property described above or that I am legally the authority in charge of the property. Further, by submission of this Application, I agree to allow access to the property by representatives of the Division of Historical Resources or the Local Historic Preservation Office, where such office exists, and appropriate representatives of the local government from which the exemption is being requested, for the purpose of verification of information provided in this Application. I also understand that, if the requested exemption is granted, I will be required to enter into a Covenant with the local government granting the exemption in which I must agree to maintain the character of the property and the qualifying improvements for the term of the exemption.

ROBERT BARRIS [Signature] 12/22/17
Name Signature Date

Complete the following if signing for an organization or multiple owners:

Title Organization name

EVALUATION OF PROPERTY ELIGIBILITY

(To be completed only for properties in historic or archaeological districts):

5. Description of Physical Appearance:
TWO STORY MEDITERRANEAN HOME WITH
CARPOR ATTACHING LARGE GARAGE. WHITE
WITH BROWN WINDOWS AND TRIM WORK

Date of Construction 1927 Date(s) of Alteration(s) 1965 / 2016

Has building been moved? () Yes () No If so, when? _____

6. Statement of Significance:

1927 Mediterranean Revival private residence
is characteristic of the styles heavy influence in
Belleair in the 1920s and 1930s. The stucco
exterior, Gable-hip roof, and red/brown clay glazed
tile are its most striking features that capture
the home's style and history.

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Property Identification Number 28-29-15-06732-006-0200

Property Address 251 PINE RD BUNNAY FL 33756

7. Photographs and maps:

Attach photographs and maps to application.

Attached.

PART 1 APPLICATION REVIEW
For Local Historic Preservation Office or Division Use Only

Property Identification Number 28-29-15-06732-006-0290
Property Address 251 Pine Road, Belleair, FL 33756

The Local Preservation Office () Division has reviewed the Historic Preservation Property Tax Exemption Application for the above named property and hereby:

- Certifies that the above referenced property qualifies as a historic property consistent with the provisions of s. 196.1997 (11), F.S.
- () Certifies that the above referenced property does not qualify as a historic property consistent with the provisions of s. 196.1997 (11), F.S.
- () Certifies that the above referenced property qualifies for the special exemption provided under s. 196.1998, F.S., for properties occupied by non-profit organizations or government agencies and regularly open to the public.
- () Certifies that the above referenced property does not qualify for the special exemption provided under s. 196.1998, F.S.

Review Comments: In November of 2014, the Town of Belleair Historic Preservation Board (acting as the Local Historic Preservation office) and the Town Commission approved a special certificate of Appropriateness and preliminarily approved a tax abatement for this property. The proposed plans meet the US Secretary of the Interior standards for Rehabilitation and the Florida Administrative code, and they compliment and restore the historic integrity of the home.

Additional Review Comments attached? Yes() No()

Signature 

Typed or printed name DAVID HUTCHESON

Title Chair

Date 2/27/18

Historic Preservation Property Tax Exemption Application
Part 2 – Description of Improvements

(To be completed by all applicants):

Complete the blocks below. Include site work, new construction, alterations, etc.

Property Identification Number 28-29-15-06732-006-0200

Property Address 251 Pine Road, Belleair, FL 33756

Feature 1

<p>Feature <u>Site Landscaping</u> Approx. date of feature <u>1927/unknown</u></p> <p>Describe existing feature and its condition: Existing site landscaping is mostly grass with decorative landscaping around the perimeter of the existing buildings and at the front entrance of the main building. Landscaping includes palm trees, large oak trees, and small hedges. Photo no. <u>1-5</u> Drawing no. <u>N/A</u></p>	<p>Describe work and impact on existing feature: New site landscaping will be similar to existing landscaping, but will be further embellished with Florida native vegetation. Existing grades to remain the same/similar. One existing large oak tree will be removed as it is currently threatening the existing structure's foundation.</p>
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Feature 2

<p>Feature <u>Site brick paver courtyard/paths/drive</u> Approx. date of feature <u>1927</u></p> <p>Describe existing feature and its condition: Existing courtyard area, paths, and driveway are comprised of red brick pavers. Existing courtyard area, paths, and driveway appear to be in fairly good condition. Photo no. <u>6</u> Drawing no. <u>N/A</u></p>	<p>Describe work and impact on existing feature: Existing courtyard is to be removed in order to be replaced by new addition to main building as described below in Feature #3, but an extension of this existing courtyard will be added at the new addition area. See attached drawings showing new courtyard area as well as new pathways and driveways that will all consist of red brick pavers to match the existing.</p>
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Feature 3

<p>Feature <u>Addition to Existing Main House</u> Approx. date of feature <u>1927</u></p> <p>Describe existing feature and its condition: Existing main house is Mediterranean style with red concrete tile roof, white stucco walls, and brown wood windows. The existing main house appears to be in very good condition and seems to have been maintained very well over the years. Photo no. <u>7-10</u> Drawing no. <u>Existing: 1-3 Proposed: 4 & 5</u></p>	<p>Describe work and impact on existing feature: New building addition will enlarge the central existing kitchen area, connect the small existing garage and replace it with a master bedroom, and add a family room space for the resident's use. New building addition will match the architectural style and finishes of the existing building. The remainder of the existing main house will remain intact and be repaired, cleaned, and repainted to match existing color as needed.</p>
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Property Identification Number 28-29-15-06732-006-0200

Property Address 251 Pine Road, Belleair, FL 33756

Feature 4

Feature Existing Windows
Approx. date of feature 1927/unkown

Describe existing feature and its condition:
Existing windows (mix of casement, fixed, and double hung) are wood frame painted brown and occur on both existing buildings on site - main house (with two-story portion) and guest quarters, but do not meet current building code requirements.
Photo no. 11-13 Drawing no. Sheets 7-13

Describe work and impact on existing feature:
Existing windows (casement, fixed, and double hung) are to be replaced with similar windows that are impact resistant on both existing buildings on site. New windows will closely match style and finish of existing windows, but will be aluminum or vinyl clad exterior instead of wood. See attached manufacturer's product information regarding the new proposed windows.

Feature 5

Feature Existing Doors
Approx. date of feature 1927

Describe existing feature and its condition:
Existing doors will remain where indicated on the attached drawings. Existing doors appear to be in good condition.

Photo no. 14-16 Drawing no. Sheets 7-13

Describe work and impact on existing feature:
New door locations will be created from existing window openings in order to work with the new addition layout in the main house. New doors will closely match existing doors while still meeting all applicable codes. One set of wood doors will be relocated from its current location to a new location as indicated on the attached drawings.

Feature 6

Feature Interior spaces and walls
Approx. date of feature 1927

Describe existing feature and its condition:
Interior spaces and walls will remain with the exception of a few locations as indicated in the following description and attached drawings.

Photo no. 17-20 Drawing no. Existing: 1-3
Proposed: 4-6

Describe work and impact on existing feature:
New addition will enlarge the central existing kitchen area and add a family room and larger laundry space for the resident's use. Guest bedroom will be compacted to make room for new entrance foyer. Previously separate garage structure will be combined with new addition and will become master suite with master bedroom and bath areas. New building addition will match the arch. style and finishes of the existing building.

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Feature 7

Feature Separate Guest Quarters
Approx. date of feature 1927

Describe existing feature and its condition:

Existing separate guest quarters are also in the Mediterranean style to match the existing main house and is in good condition.

Photo no. 21-25 Drawing no. Existing: 1,3,9,11,13
Proposed: 4,6,9,13

Describe work and impact on existing feature:
Existing guest quarters will remain as is, except for a few minor repairs and new impact resistant windows to replace the existing non-impact windows in order to meet current building code requirements. In addition, the existing finishes will be repaired and repainted as needed. A decorative trellis will be added in front of the guest quarters that will create a covered walkway connection to the main house.

Feature 8

Feature Terra-Cotta Clay Cap & Pan Tile Roof
Approx. date of feature Unknown

Describe existing feature and its condition:

Existing terra-cotta clay cap & pan tile roof that is a distinctive characteristic of the Mediterranean style expressed by this historic structure will remain as is on the majority of the main house (replaced with new to match at addition) & guest quarters.

Photo no. 26-28 Drawing no. All elevations
(Sheets 7-13)

Describe work and impact on existing feature:
New terra-cotta clay cap & pan tile roof will be added as needed to match the existing roofs. The guest quarters roof will remain as is and the new garage will receive an entirely new roof to match the type of roof present on the other buildings on site. The main house roof will remain on the second floor and on most of the first floor, except where new addition occurs, which will receive new roof to match existing.

Feature 9

Feature New Garage Building
Approx. date of feature New

Describe existing feature and its condition:

A new garage building will be added to a previously unbuilt portion of the site. Attached pictures show approx. proposed site location.

Photo no. 29-30 Drawing no. Proposed: 4,6,7,9,12

Describe work and impact on existing feature:
The new garage building will be a concrete masonry structure and will be detailed to match the architectural style and finishes of the existing historic building.

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Property Identification Number 28-29-15-06732-006-0200

Property Address 251 Pine Road, Belleair, FL 33756

Property Use (To be completed by all applicants):

1. Use(s) before improvement: Residential property
2. Proposed use(s) after improvement: Residential property

Special Exemption (Complete only if applying for exemption under s. 196.1998, F.S. (property occupied by non-profit organization or government agency and regularly open to the public):

NOTE: Applicants should check with local officials to determine whether or not the exemption program offered by their municipal government and/or county allows the special exemption provided by s. 196.1998, F.S.

1. Identify the governmental agency or non-profit organization that occupies the building or archaeological site:

2. How often does this organization or agency use the building or archaeological site? _____
3. For buildings, indicate the total useable area of the building in square feet. (For archaeological sites, indicate the total area of the upland component in acres) _____ square feet() acres()
4. How much area does the organization or agency use? _____ square feet() acres()
5. What percentage of the usable area does the organization or agency use? _____ %
6. Is the property open to the public ()Yes ()No If so, when? _____
7. Are there regular hours? ()Yes ()No If so, what are they? _____

8. Is the property also open by appointment? ()Yes ()No
9. Is the property open only by appointment? ()Yes ()No

PART 2 APPLICATION REVIEW
For Local Historic Preservation Office or Division Use Only

Property Identification Number 28-29-15-06732-006-0200

Property Address 251 Pine Road, Belleair, FL 33756

The Local Preservation Office () Division has reviewed the Historic Preservation Property Tax Exemption Application for the above named property and hereby:

- Determines that improvements to the above referenced property **are consistent** with the Secretary of Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings, and the criteria set forth in Chapter 1A-38, F.A.C.
- () Determines that improvements to the above referenced property **are not consistent with the Secretary of Interior's Standards** for Rehabilitation and Guidelines for Rehabilitating Historic Buildings, and the criteria set forth in Chapter 1A-38, F.A.C. All work not consistent with the referenced Standards, Guidelines and criteria are identified in the Review Comments. *Recommendations to assist the applicant in bringing the proposed work into compliance with the referenced Standards, Guidelines and criteria are provided in the Review Comments.*

Review Comments: It is the opinion of the Local Historic Preservation Office that all of the proposed and listed improvements for 251 Pine Road comply with the United States Secretary of the Interior's standards for Rehabilitation and the Florida Administrative Code for a historic tax abatement.

Additional Review Comments attached? Yes() No()

Signature 

Typed or printed name DAVID HUTCHESON

Title Chair

Date 2/27/18

Historic Preservation Property Tax Exemption Application
Part 3 – Request for Review of Completed work

Upon completion of the restoration, rehabilitation or renovation, return this form with photographs of the completed work (views of site improvements, exterior and interior work for buildings) to the Division of Historical Resources or the Local Historic Preservation Office, as applicable. These photographs must provide a comprehensive description of the completed work. They should be the same views as the *before* photographs included in Part 2 of the application. Type or print clearly in black ink. The final recommendation of the Division of Historical Resources or the Local Historic Preservation Office, as applicable, with respect to the requested historic preservation property tax exemption is made on the basis of the descriptions in this Request for Review of Completed Work.

1. Property identification and location:

Property Identification Number: 28-29-15-06732-006 -0200
Address of property: Street 251 Pine Rd
City BEAUFORT County PINEHURST Zip Code 33756

2. Data on restoration, rehabilitation, or renovation project:

Project starting date 11/6/2014 Project completion date: 12/22/2016
Estimated cost of entire project: \$ 600,000.00
Estimated costs attributed solely to work on historic buildings or archaeological site: \$ 545,000.00
LESS POOL

3. Owner Attestation: I hereby apply for the historic preservation property tax exemption for the restoration, rehabilitation or renovation work described above and in Part 2 of the Historic Preservation Property Tax Exemption Application (Application) submitted for this project. I attest that the information provided is, to the best of my knowledge, correct, and that in my opinion the completed project conforms to The Secretary of the Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings, and is consistent with the work described in Part 2 of the Application. I also attest that I am the owner of the property described above or, if the property is not owned by an individual, that I am the duly authorized representative of the owner. Further, by submission of this Application and Request for Review of Completed Work (Request), I agree to allow access to the property by representatives of the Division of Historical Resources or the Local Historic Preservation Office, where such office exists, and appropriate representatives of the local government from which the exemption is being requested, for the purpose of verification of information provided in the Application and this Request. I understand that, if the requested exemption is granted, I will be required to enter into a Covenant with the local government granting the exemption in which I must agree to maintain the character of the property and the qualifying improvements for the term of the exemption. I also understand that falsification of factual representations in this Application or Request is subject to criminal sanctions pursuant to the Laws of Florida.

ROBERT BARRIS [Signature] 12/22/17
Name Signature Date

Complete the following if signing for an organization or multiple owners (See next page for additional owners):

Title Organization name

Mailing Address

City State Zip Code

Daytime Telephone Number ()

Page Eleven – Request for Review of Completed Work

List Additional Owners:

Name PATRICIA BARRIS
Street 251 Pine Rd
City BEVERLY State FL Zip Code 33756

Name _____
Street _____
City _____ State _____ Zip Code _____

Name _____
Street _____
City _____ State _____ Zip Code _____

If there are additional owners, provide the indicated information for each on a separate sheet of paper.

**REVIEW OF COMPLETED WORK
For Local Historic Preservation Office or Division Use Only**

Property Identification Number 28-29-15-06732-006-0200
Property Address 251 Pine Road

The Local Historic Preservation Office () Division has reviewed Part 3 (Request for Review of Completed Work) of the Historic Preservation Property Tax Exemption Application for the above named property and hereby:

- Determines that the completed improvements to the property **are consistent with the Secretary of the Interior's Standards for Rehabilitation** and **Guidelines for Rehabilitating Historic Buildings**, and other criteria set forth in Chapter 1A-38, F.A.C., and, therefore, **recommends approval** of the requested historic preservation tax exemption.
- () Determines that the completed improvements to the above referenced property **are not consistent with the Secretary of the Interior's Standards for Rehabilitation** and **Guidelines for Rehabilitating Historic Buildings**, and other criteria set forth in Chapter 1A-38, F.A.C., and, therefore, **recommends denial** of the requested historic preservation tax exemption for the reasons stated in the Review Comments below.

Review Comments: The Local Historic Preservation office has determined that part 3 is consistent with the property owner's original application, per parts 1 and 2 of this form. The LHPO hence approved Part 3.

Page Twelve – Request for Review of Completed Work

Additional Review Comments attached? Yes () No ()

Signature



Typed or printed name

DAVID HUTCHERSON

Title

Chair

Date

2/27/18

**Historic Preservation Property Tax Exemption Application
Amendment Sheet**

Property Identification Number 29-29-15-06732-006-0200
Address of property: Street 251 PWE RD
City BALEAR County PINELLAS Zip Code 33756

1. **Amendment Description:** Indicate all changes in the project work, giving the originally proposed treatment and the amended work item description (use additional blank sheets if necessary):

SEE ATTACHED

2. Attach photographs and drawings as necessary to illustrate the proposed changes.

Name ROBERT BARRIS Signature [Signature] Date 12/22/17
Complete the following if signing for an organization or multiple owners (See next page for additional owners):

Title _____ Organization name _____
Mailing Address _____
City _____ State _____ Zip Code _____
Daytime Telephone Number (____) _____

Local Historic Preservation Office or Division Use Only

The Local Historic Preservation Office or () Division has reviewed the Amendment Sheet for the above named property and hereby:

- Determines that the work described in this Amendment to the Historic Preservation Property Tax Exemption Application for the property **is consistent with the Secretary of the Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings**, and the criteria set forth in Chapter 1A-38, F.A.C.
- () Determines that the work described in this Amendment to the Historic Preservation property Tax Exemption Application for the property **is not consistent with the Secretary of the Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings**, and the criteria set forth in Chapter 1A-38, F.A.C. All work not consistent with the referenced Standards, Guidelines and criteria is identified in the Review Comments. *Recommendations to assist the applicant in bringing the proposed work into compliance with the Standards, Guidelines and criteria are provided in the Review Comments.*

Page Two – Amendment Sheet --Historic Preservation Property Tax Exemption Application

Review Comments: Since approval of Parts 1 and 2, there have been a few changes to the original site plans. This includes an adjustment of roof tiles to match the existing terra cotta, the adjustment of ancillary roof components (i.e. chimneys) to comply with structural/wind resillie requirements, and the addition of a metal fence and gate around the property. Amended site plans attached.

Additional Review Comments attached? Yes () No ()

Signature 

Typed or printed name David H. Peterson

Title Chair

Date 2/27/18